

## EXECUTIVE SUMMARY

## New 292 townhome development opportunity on 9.59 acres in the heart of Niagara Falls, ON

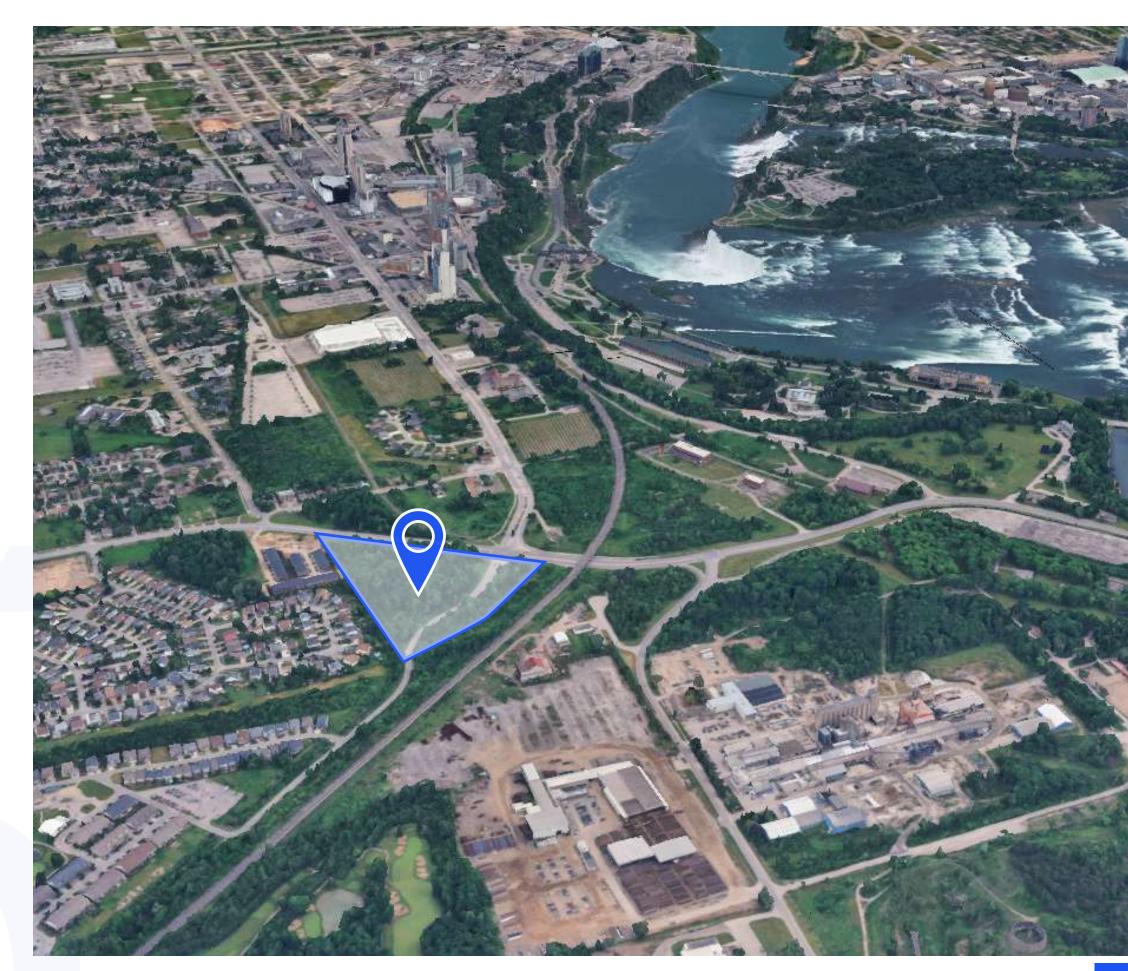
5500 Marineland Parkway is a prime development site located in the heart of Niagara Falls. This fully approved project spans 9.59 acres and has a buildable square footage of 417,740 SF and sits next to the prestigious Thundering Waters Golf Club. It is within walking distance to the Falls, Fallsview Casino, Marineland, the Convention Centre, and Clifton Hill, offering an unmatched blend of convenience, recreation, and prestige.

The site is approved for 292 townhome units, featuring a mix of 259 stacked townhomes and 33 traditional 20-foot townhomes. Thoughtful designs include single-level and two-storey layouts, with select units offering rooftop patios. These features provide flexibility to suit a broad range of end users, from young professionals to families and retirees. The South Parcel also permits home occupation and short term rental use, creating additional appeal for investors.

As Niagara Falls continues to grow as a tourism and residential hub, this site offers a ready-to-build opportunity in a market with consistent demand, strong municipal support, and exceptional lifestyle value. 5500 Marineland Parkway represents a chance to bring a high-quality community to one of Ontario's most dynamic cities.



Watch Overview



## PROPERTY OVERVIEW

ADDRESS	5500 Marineland Parkway
LOCATION	Niagara Falls City
LEGAL DESCRIPTION	Plan 737 PT Lots 1 & 3 NP 4 RP59R4097 Parts 7,8
PROPERTY TYPE	Land
ZONING	R5E-H,TC
SITE AREA	9.59 acres
TOTAL BUILDABLE GFA	417,740 SF
UNITS	259 Stacked townhouses 33 Traditional 20' townhouses <b>292 Total Units</b>
PROPERTY STATUS	Site plan approved
SUPPORTING DOCUMENTATION	Available in data room with signed CA

Sign Confidentiality Agreement

# Featured Highlights



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Excellent waterviews

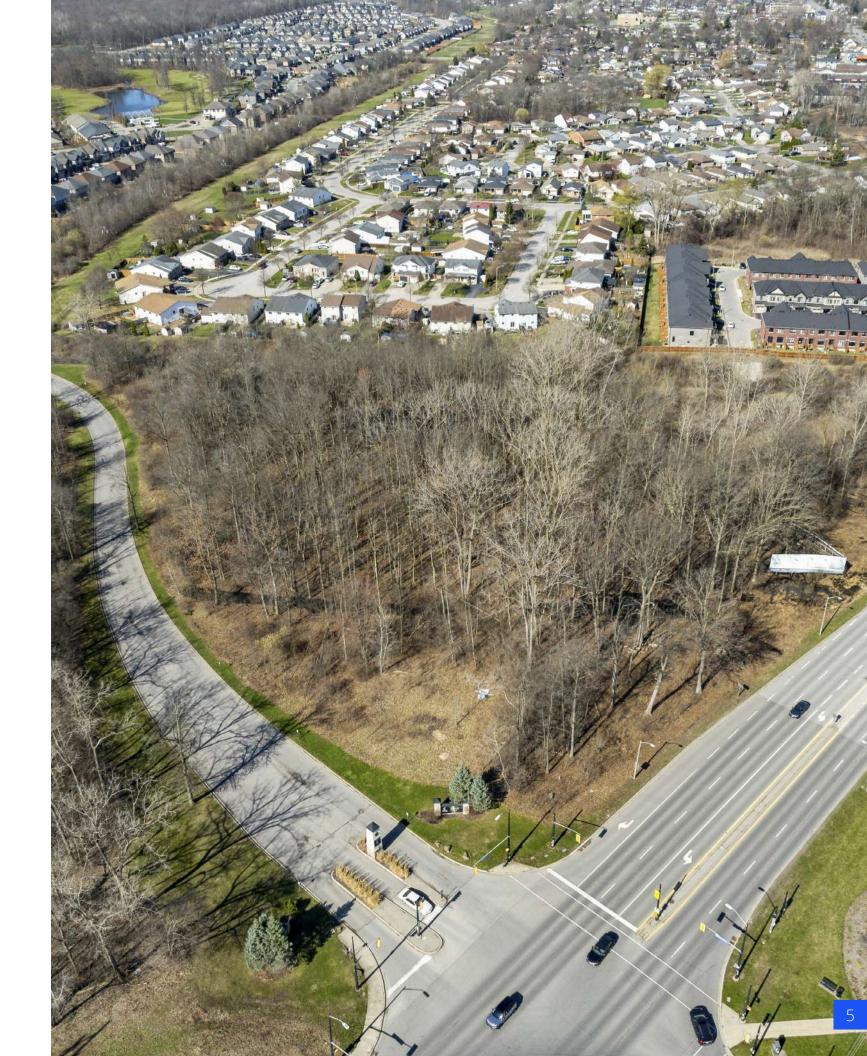


Walk to Falls, Casino & more



Quick access to QEW





# RENDERINGS & SITE PLAN

AMAN

# 5500 Marineland Parkway









## PROJECT OVERVIEW

## NORTH PARCEL STATS

## 20' Traditional Townhomes

Type	Basement		Ground		21	2nd		GFA per unit		GFA per unit	
Туре	m2	ft2	m2	ft2	m2	ft2	m2	ft2	Units	m2	ft2
20' Middle Unit	54.2	583.4	53	570.5	70.5	758.9	123.5	1329.4	23	2840.5	30573.1
20' End Unit	56	602.3	54.7	588.8	72.3	778.2	127.5	1367	10	1275	13700
Total	110.2	1186.2	107.7	1159.3	142.8	1537.1	251	2696.4	33	4115.5	44273.1

Stacked Tow	nhomes																
Туре	Unit	Gro	ound	2r	nd	3	rd	Roc	oftop	G	FA	Modules	Units	Commo	on Area	Tota	l GFA
туре	onic	m2	ft2	m2	ft2	m2	ft2	m2	ft2	m2	ft2			m2	ft2	m2	ft2
	1	78.4	843.9							78.4	843.9					1489.6	16034.1
Middle Unit (3	2	5.6	60.3	44.6	482.2	51.1	550	13.8	148.5	115.3	1241.1					2190.7	23580.7
Units/module)	3	4.7	50.6	44.6	480.1	35.9	386.4	13.8	148.5	99	1065.6					1681	20247.1
	Total	88.7	954.8	89.4	962.3	87	936.5	27.6	297.1	292.7	3150.6	19	57	3.7	40.2	5361.3	59861.9
—	1	79.9	860							79.9	860					2077.4	22361.1
	2	5.6	60.3	45.4	488.7	52.4	564	14.1	151.8	117.5	1264.8					3055	32884
Units/module)	3	5.2	56	46.4	499.4	36.8	396.1	14.1	151.8	102.5	1103.3					2663	28636.1
	Total	90.7	976.3	91.8	988.1	89.2	960.1	28.2	303.5	299.9	3228.1	26	78	4.1	40.2	7797.4	83931.2
	1	45.6	523.1							48.6	523.1					583.2	6277.6
	2	52.5	565.1							52.5	565.1					630	6781.3
Middle Unit (4 Units/module)	3	5.8	62.4	56.2	604.9	45.2	485.5	12.1	130.2	1284.1	1284.1					1431.6	15409.7
omts/module)	4	7.6	82.9	53	570.5	43.8	471.5	12.1	130.2	1255.1	1255.1					1398	15048.1
	Total	114.3	1233.6	109.2	1175.4	89	958	24.2	260.5	336.9	3627.5	12	48	3.5	38.3	4042.8	43516.7
									Total Sta	acked Town	S	57	183			17401.5	187309.7



## PROJECT OVERVIEW

## SOUTH PARCEL STATS

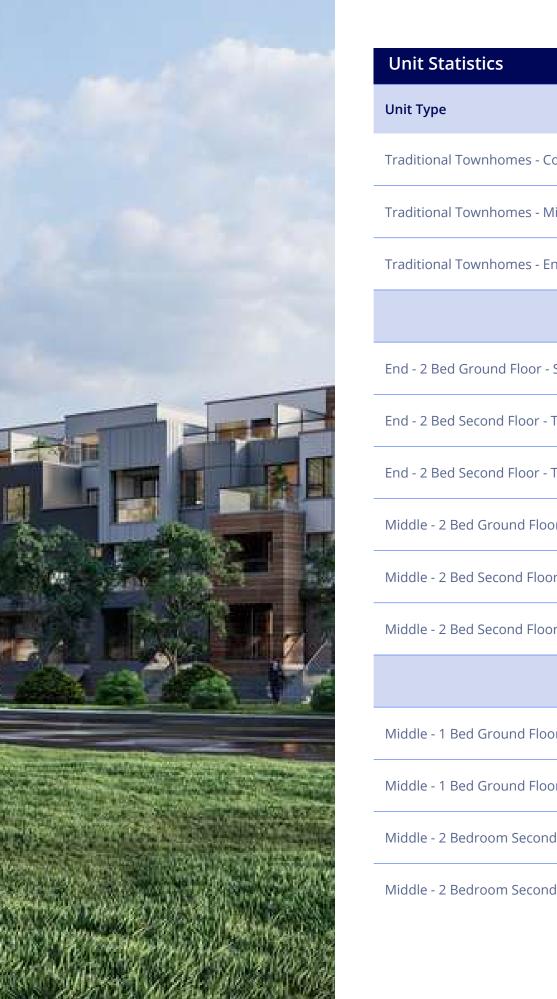
Stacked Tow	nhomes																				
Type Unit		Ground		Ground		Ground			2nd	3	rd	R	ooftop	G	FA	Modules	Units	Commo	on Area	Tota	I GFA
Туре	Unit	m2	ft2	m2	ft2	m2	ft2	m2	ft2	m2	ft2			m2	ft2	m2	ft2				
	1	78.4	843.9							78.4	843.9					156.3	1687.8				
Middle Unit (3	2	5.6	60.3	44.6	482.2	51.1	550	13.8	148.5	115.3	1241.1					230.6	2482.2				
Units/module)	3	4.7	50.6	44.6	480.1	35.9	386.4	13.8	148.5	99	1065.6					199	2131.3				
	Total	88.7	954.8	89.4	962.3	87	936.5	27.6	297.1	292.7	3150.6	2	6	3.7	40.2	585.4	6301.3				
– End Unit (3	1	79.9	860							79.9	860					799	8600.4				
	2	5.6	60.3	45.4	488.7	52.4	564	14.1	151.8	117.5	1264.8					1175	12647.7				
Units/module)	3	5.2	56	46.4	499.4	36.8	396.1	14.1	151.8	102.5	1103.3					1025	11033.1				
	Total	90.7	976.3	91.8	988.1	89.2	960.1	28.2	303.5	299.9	3228.1	10	30	4.1	40.2	2999	32281.2				
	1	45.6	523.1							48.6	523.1					486	5231.3				
	2	52.5	565.1							52.5	565.1					525	5651.1				
Middle Unit (4 Units/module)	3	5.8	62.4	56.2	604.9	45.2	485.5	12.1	130.2	119.3	1284.1					1193	12841.5				
Units/module)	4	7.6	82.9	53	570.5	43.8	471.5	12.1	130.2	116.5	1255.1					1165	12540.1				
	Total	114.3	1233.6	109.2	1175.4	89	958	24.2	260.5	336.9	3627.5	10	40	3.5	38.3	3369	36263.9				
										Total Sta	acked Towns	22	76			6952.4	74846.5				



## PROJECT OVERVIEW

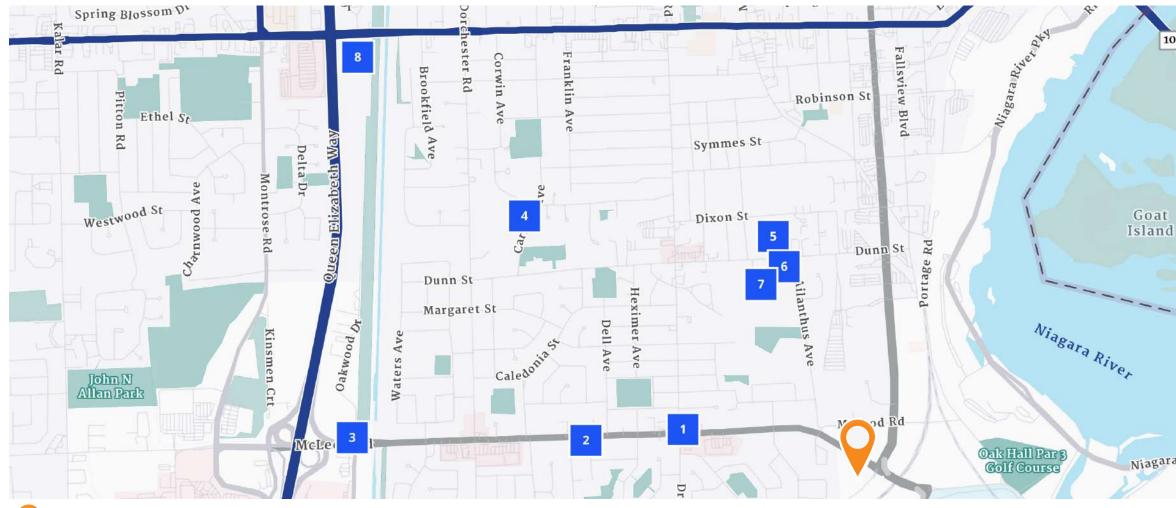
### **Block Statistics**

-		Number of	Units						
Туре	Block #	Units	1 Bed	2 Bed	3 Bed				
	Block 1	7	0	0	7				
	Block 2	6	0	0	6				
Middle Unit (3	Block 3	7	0	0	7				
Units/module)	Block 4	6	0	0	6				
	Block 5	7	0	0	7				
	Subtotal	33	0	0	33				
		Number of		Units					
Туре	Block #	Units	1 Bed	2 Bed/	3 Bed/				
		onits	T DCG	Ground	2 Storey				
	Block 6	12	4	4	8				
	Block 7	12	4	4	8				
	Block 8	9	0	3	6				
	Block 9	15	5	5	10				
	Block 10	15	5	5	10				
	Block 11	16	2	4	10				
Middle Unit (3	Block 12	16	2	4	10				
Units/module)	Block 13	16	2	4	10				
	Block 14	16	2	4	10				
	Block 15	14	4	2	8				
	Block 16	14	4	2	8				
	Block 17	14	4	2	8				
	Block 18	14	4	2	8				
	Subtotal	183	24	45	114				
		Number of		Units					
Туре	Block #	Units	1 Bed	2 Bed/	3 Bed/				
		01110	i beu	Ground	2 Storey				
	Block 19	17	4	3	10				
	Block 20	14	4	2	8				
Middle Unit (3	Block 21	14	4	2	8				
Units/module)	Block 22	17	4	3	10				
	Block 23	14	4	2	8				
	Subtotal	76	20	12	44				



	Average Square	Number of
	Footage	Units
Corner Unit	1367	2
/iddle Unit	1329	23
nd Unit	1367	8
3 Unit Modul	e	
Single Level	860	36
Two Storey	1130	36
Two Storey	941	36
or - Single Level	843	21
or - Two Storey	1092	21
or - Two Storey	917	21
4 Unit Modul	e	
or - Single Level	523	22
or - Single Level	565	22
d Floor - Two Storey	1153	22
d Floor - Two Storey	1127	22

## DEVELOPMENT LANDSCAPE



#### 5500 Marineland Parkway

	Project Name	Developer	Current Status	Total Units	Sale Prices Traditional Towns
1	The Niagara Towns	M5V Developments and Build Up Dev Co.	Sold out	40	Sold Out
2	The Boho Towns	Build Up Development Co.	Selling (contruction complete)	27 (2 remain)	N/A
3	Joy Towns	Branthaven	Pre-Construction	255	N/A
4	Cascada Towns	Pivotal Communities Inc.	Pre-Construction	32	From mid \$750,000's to mid \$900,000's
5	5881 Dunn Street Townhomes	N/A (Ont. Corp)	Pre-Construction	30	N/A
6	5858-5882 Dunn Street Townhomes	N/A (Ont. Corp)	Pre-Construction	72	N/A
7	5920 Dunn Street Townhomes	N/A (Ont. Corp)	Pre-Construction	101	N/A
8	7301 Lundy's Lane Townhomes	N/A (Ont. Corp)	Pre-Construction	68	N/A



N/A

## NIAGARA FALLS AT A GLANCE

Nestled along the Niagara River, Niagara Falls, Ontario, is a dynamic city renowned for its natural beauty and vibrant tourism industry. Beyond the iconic waterfalls, the city boasts a thriving community with a diverse economy, rich cultural heritage, and a strategic location that offers seamless connectivity to major urban centers like Toronto and Buffalo. With ongoing developments and a commitment to growth, Niagara Falls presents a compelling opportunity for investment and living.

# **Key Demographics**



Population

5<sup>км</sup> 68,478 10<sup>км</sup> 111,287 15<sup>км</sup> 182,903



Per Capita Income

5<sup>KM</sup> \$35,790 10<sup>KM</sup> \$40,119 15<sup>KM</sup> \$40,862



Average Household Income

5<sup>KM</sup> \$91,675 10<sup>KM</sup> \$104,159 15<sup>KM</sup> \$105,188



Employment Rate

5<sup>KM</sup> 84.9% 10<sup>KM</sup> 85.9%

**15**км 87.1%



Median Age

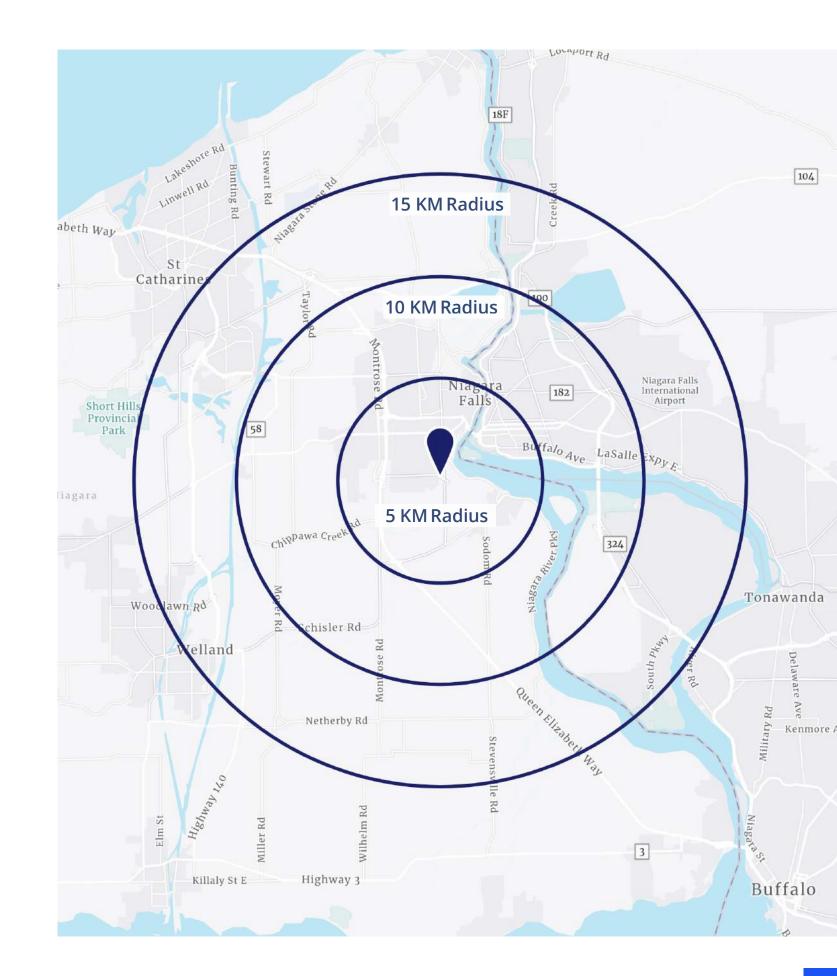
5<sup>км</sup> 42.7 10<sup>км</sup> 42.6 15<sup>км</sup> 41.8



Approx. Annual Visitors\*

.....

14 million



## LOCATION OVERVIEW

### IN THE HEART OF IT ALL

5500 Marineland Parkway is ideally located in the heart of Niagara Falls, steps from the Falls, Fallsview Casino, Clifton Hill, Marineland, and the Convention Centre. This walkable, high-traffic area attracts year-round tourism and offers strong appeal for residents and investors. The site also provides easy access to the QEW, US border, Niagara District Airport, and Buffalo International Airport, making it a well-connected and highly desirable development location.

#### Restaurants

- 2. Shelby's
- Shawarma
- 3. Morton's Grille

1. Thai Binh Asian

2. Food Basics

4. FINE FOODS

5. Walmart

Park

- 4. Turtle Jack's

- 1. Flavoured Pizza 5. Stacked Pancake 8. Vittorio's Italian Eatery 6. Spicy Cocina Chicken Hut 9. My Cousin Vinny's
  - 7. The Usual Suspects 10. Korean Garden

Services

- Supercentre 10.Niagara Falls Service Canada 6. Bulk Barn Centre 3. Swadesi Grocers 7. Scotiabank ATM 11. Niagara Square 8. Manulife Bank
  - 12. SmartCentres Niagara Falls

#### Parks

- 1. Niagara Parks Commission 2. Prince Charles
  - 4. FJ Miller Park 5. Westfield Park

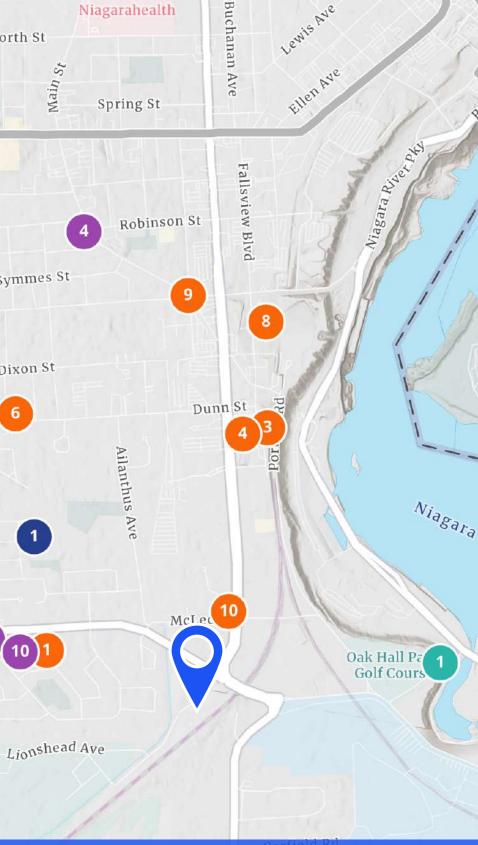
3. Fern Park

9. The UPS Store

- Schools
- 1. Father Hennepin 3. Notre-Dame-Catholic Elementary School
- 2. Heximer Avenue **Public School**
- Academy and De-La-Jeunesse Early Learning Catholic Centre Elementary School 4. Pathways
  - 5. James Morden **Public School**

Rd

on FIC Belmont Ave Highland Royal Ave Drummond North St Manor Ave Rd 0, Dor chester Corwin Franklin Brookfield Rd Ave Ave Ave Symmes St Queen Elizabeth Way Delta Dr Montrose Carlfon Ave Dixon St Rd 6 4 Dunn St 2 Margaret St ximer Ave 7 Dell Ave 5 Kinsmen Cri Poomyeo Waters Ave CaledoniaSt 1 2 5 6 10)1 McLeod <sub>Kd</sub> 9 3 2 3 Jill Dr (11 4 ā Rd Millennium Recreational Trail - Henry G. Acres Pathway Destination The Falls ..... 2 mins d Montro Fallsview Casino ..... 3 mins d Clifton Hill ..... 5 mins d Rd



rive Rams	QEW	6 mins drive
rive	U.S. Border	10 mins drive
rive	Toronto	Marineland 60 mins drive







Thundering Waters Golf Course

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## OFFERING PROCESS

#### EXCLUSIVE AGENTS ACTING FOR VENDOR

All inquires regarding the Property or any information contained in this CIM should be directed to Colliers as the Exclusive Agent for the Vendor.



This Confidential Information Memorandum ("CIM") is being delivered to prospective Purchasers to assist them in deciding whether they wish to acquire the Property. This CIM does not purport to be all inclusive or to contain all the information that a prospective Purchaser may require in deciding whether or not to purchase the Property.

This CIM is for information and discussion purposes only and does not constitute an offer to sell or the solicitation of any offer to buy the Property. This CIM provides selective information relating to certain physical, locational and financial characteristics of the Property. The information on which this CIM is based has been obtained from various sources considered reliable.

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The Vendor and Colliers expressly disclaim any and all liability for any errors or omissions in this CIM or any other written or oral communication transmitted or made available to prospective Purchasers. Prospective Purchasers should conduct their own independent investigation and verification of the information provided herein, and should seek legal, accounting, tax and engineering advice as necessary.

If any information relating to the Property, in addition to the information provided in this CIM, is provided at any time, orally or otherwise, by the Vendor or Colliers or anyone acting on their behalf, such information is provided as a convenience only without representation or warranty as to its accuracy or completeness and such information should not be relied upon by prospective Purchasers without their own independent investigation and verification.

#### Confidentiality

By accepting this CIM, prospective Purchasers agree to hold and treat this CIM and its contents in the strictest confidence. Prospective Purchasers will not, directly or indirectly, disclose or communicate or permit anyone else to disclose or communicate this CIM or any of its contents or any part thereof to any person, firm or entity without the prior written consent of the Vendor and Colliers. Prospective Purchasers will not use or permit this CIM to be used in any manner detrimental to the interests of the Vendor or Colliers or their affiliates or for any purpose other than a proposed purchase of the Property.

The recipient of this CIM agrees to provide Colliers with a list of those persons to whom this CIM or any information contained herein is provided. The terms and conditions in this section with respect to confidentiality and the disclaimer contained under the heading "Memorandum Contents" apply to all sections of the CIM as if stated independently therein.

#### **Property Inspection**

In no event shall any prospective Purchaser or any of its agents or contractors contact any governmental authorities concerning the Property, or make any physical inspection or testing of the Property, without the prior written consent of the Vendor.

#### Process

Neither the Vendor nor Colliers make any representation or warranty, or any agreement whatsoever, that the Vendor will accept any of the offers or any agreements of purchase and sale, before or after negotiations, which may be extensive. Neither the Vendor nor Colliers shall compensate any participant for any costs incurred in its participation in the process.

#### Data Room Material

A data room has been set up for this transaction. Prospective Purchasers are strongly encouraged to access the data room in order to make their offers as unconditional as possible. Information contained in the data room will include items such as this CIM, architectural drawings, studies/reports pertaining to the site plan approval. Colliers has made data room material available online at Colliers Sharefile; access is restricted to those who have executed a Confidentiality Agreement (CA) and have been issued a user login and password.

#### **Offering Guidelines**

Interested parties are invited to submit a Letter of Intent ("LOI") for the Property through the Agent for consideration by the Vendor. The LOI should outline the terms for the purchase of the Property and should include, at minimum, the following information and items:

#### **Purchase price**

Name of the ultimate beneficial owners of the Purchaser, including their respective percentage interests;

- Evidence of the Purchaser's financial ability to complete the transaction;
- Confirmation that the Property will be purchased

on an "as is, where is" basis;

• Terms and conditions of closing, including a schedule of timing and events to complete the transaction;

• An address, email address and fax number for the delivery of notices to the Purchaser;

The Vendor reserves the right to remove the Property from the market and to alter the offering process described above and timing thereof, at its sole discretion. Offers should be directed to :

Colliers International 181 Bay Street, Suite 1400 Toronto, ON M5J 2V1 Attention: Alexander Silver

#### **Review of Offers**

Offers to purchase will be evaluated based upon, but not limited to, the structure proposed by the prospective Purchaser, the net proceeds to the Vendor, the prospective Purchaser's ability to complete the transaction, the timelines and proposed closing conditions. The Vendor is not obliged to accept any offer and reserves the right to reject any or all offers received.

#### Sale Conditions

The Property and any fixtures, chattels and equipment included with the Property are to be purchased on an "as is, where is" basis. There is no warranty, expressed or implied, as to title, description, condition, cost, size, quantity or quality thereof. For more information about this offering please contact:

#### **Alexander Silver\***

Associate Vice President +1 905 334 9417 alexander.silver@colliers.com

#### **Steven Fontes**

Sales Representative +1 416 831 2161 steven.fontes@colliers.com

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